

Barloworld Annual Namibia CEO Survey™ 2006

Presentation of results by Robin Sherbourne



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Leading brands

Barloworld Annual Namibia CEO Survey™ 2006



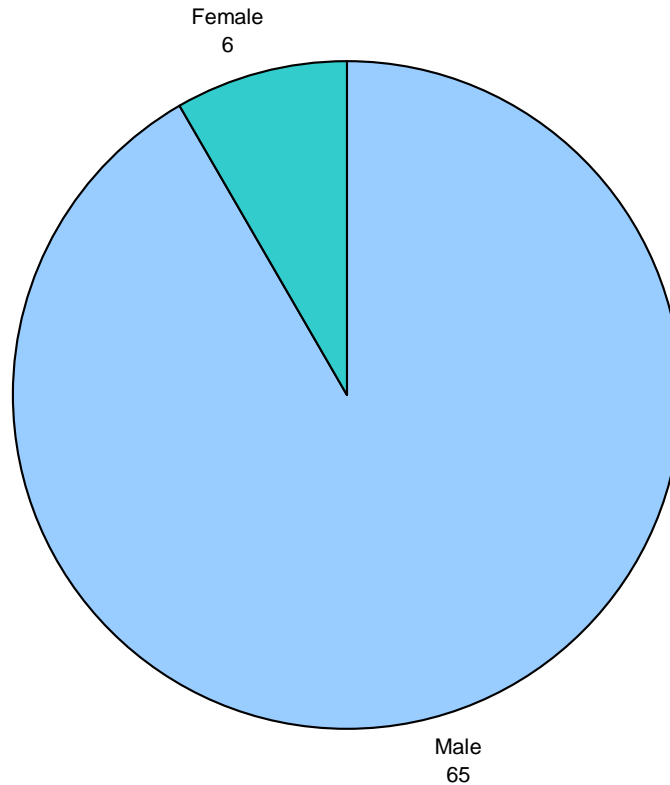
- Results of first ever Barloworld Annual Namibia CEO Survey™
- Brings together views of 71 of Namibia's top business leaders on wide range of issues
- Mainly e-mailed and postal responses
- Not all respondents chose to answer all questions
- Strict confidentiality so views not attributed to individuals
- Wide variety of views highlighted in document but some consensus too
- Mostly simple frequencies and cross-tabs





Who participated?

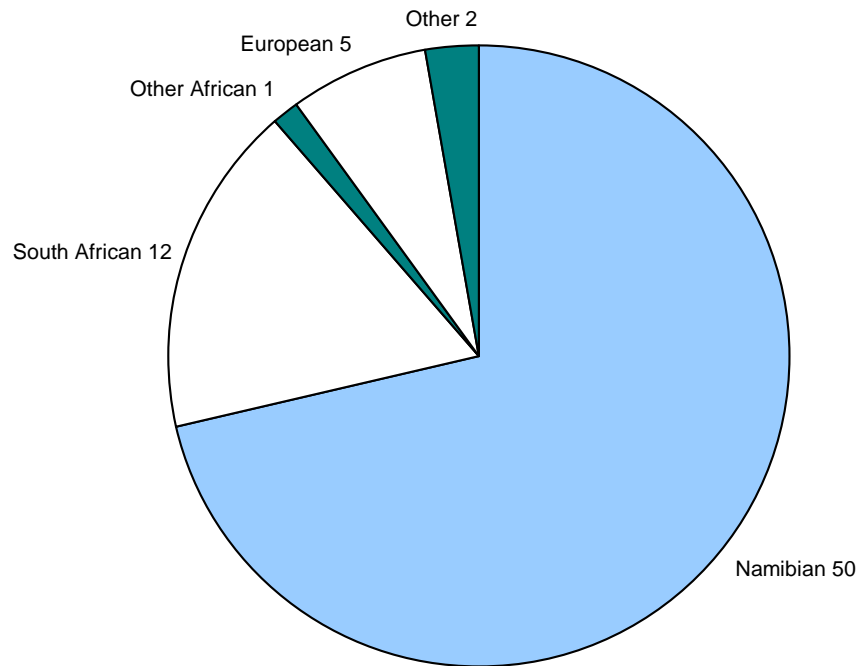
Gender of respondents





Who participated?

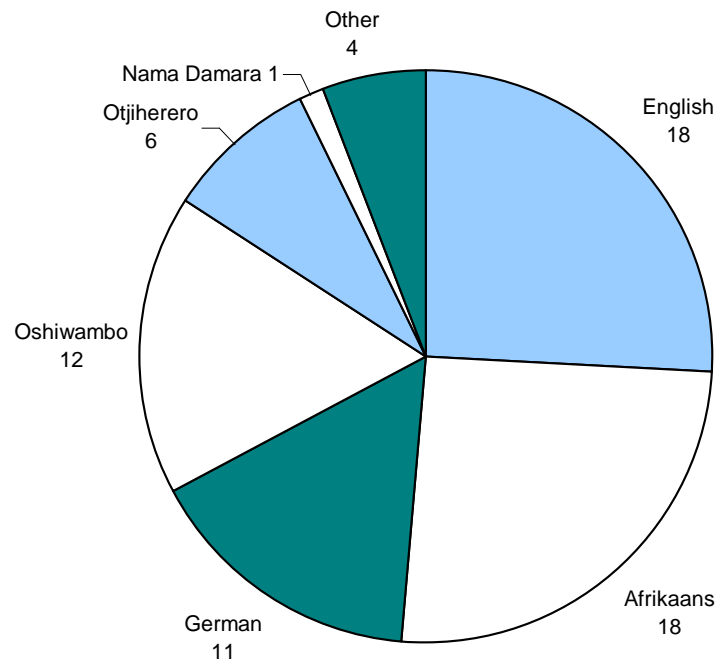
Nationality of respondents





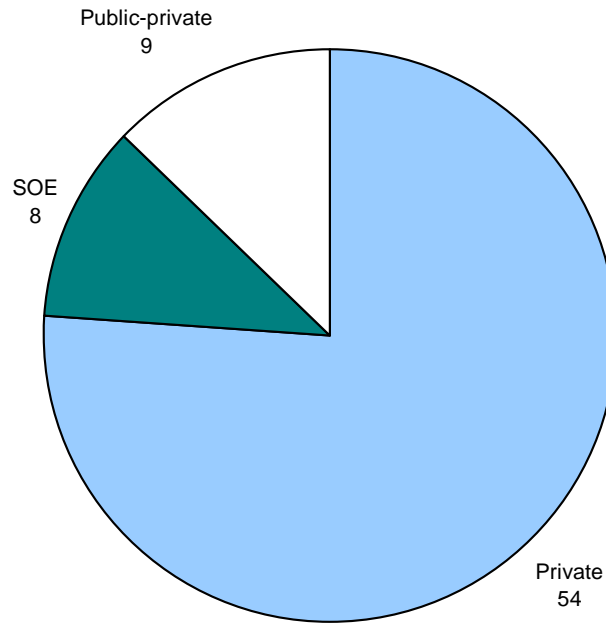
Who participated?

Mother tongue of respondents



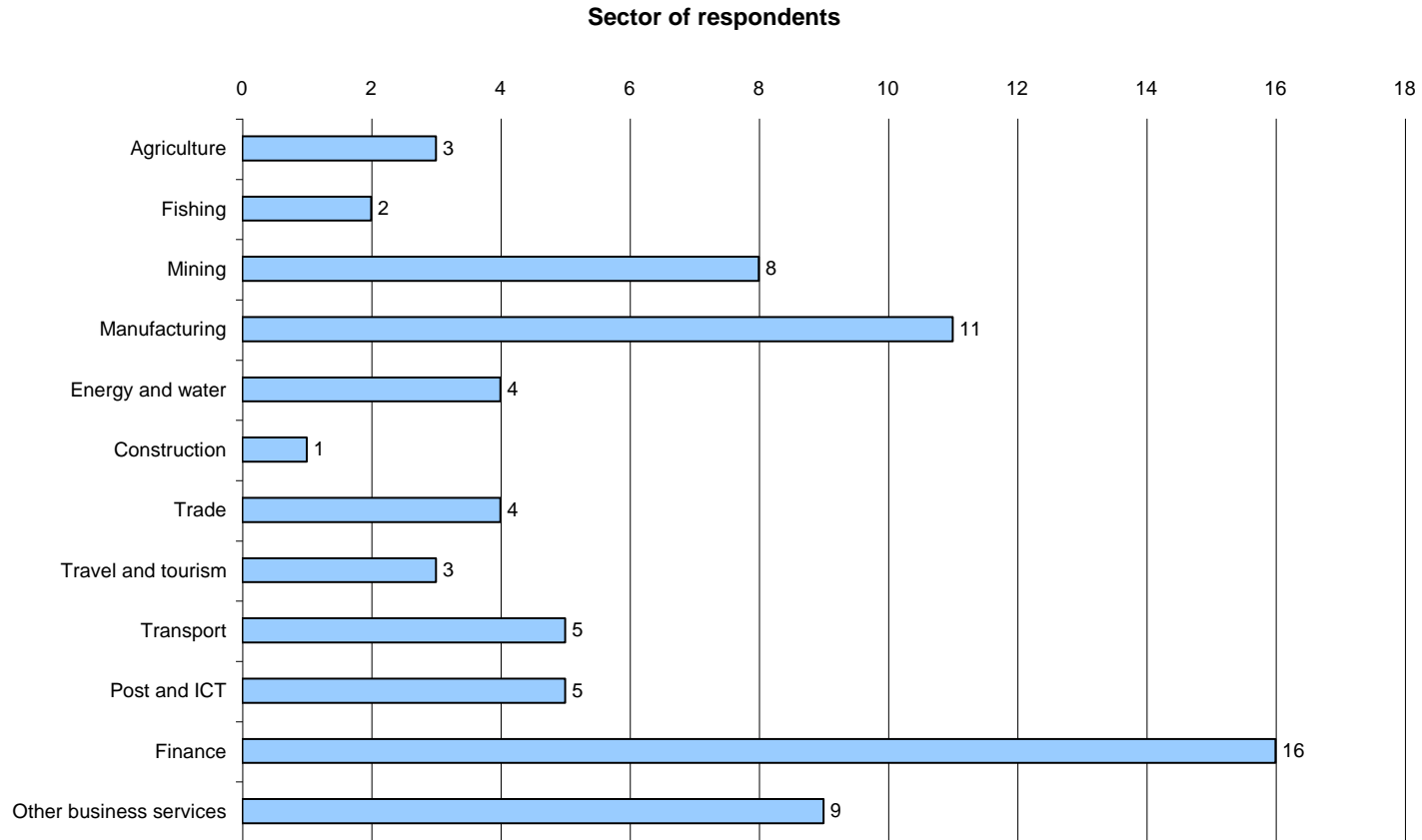


Ownership of respondents' companies





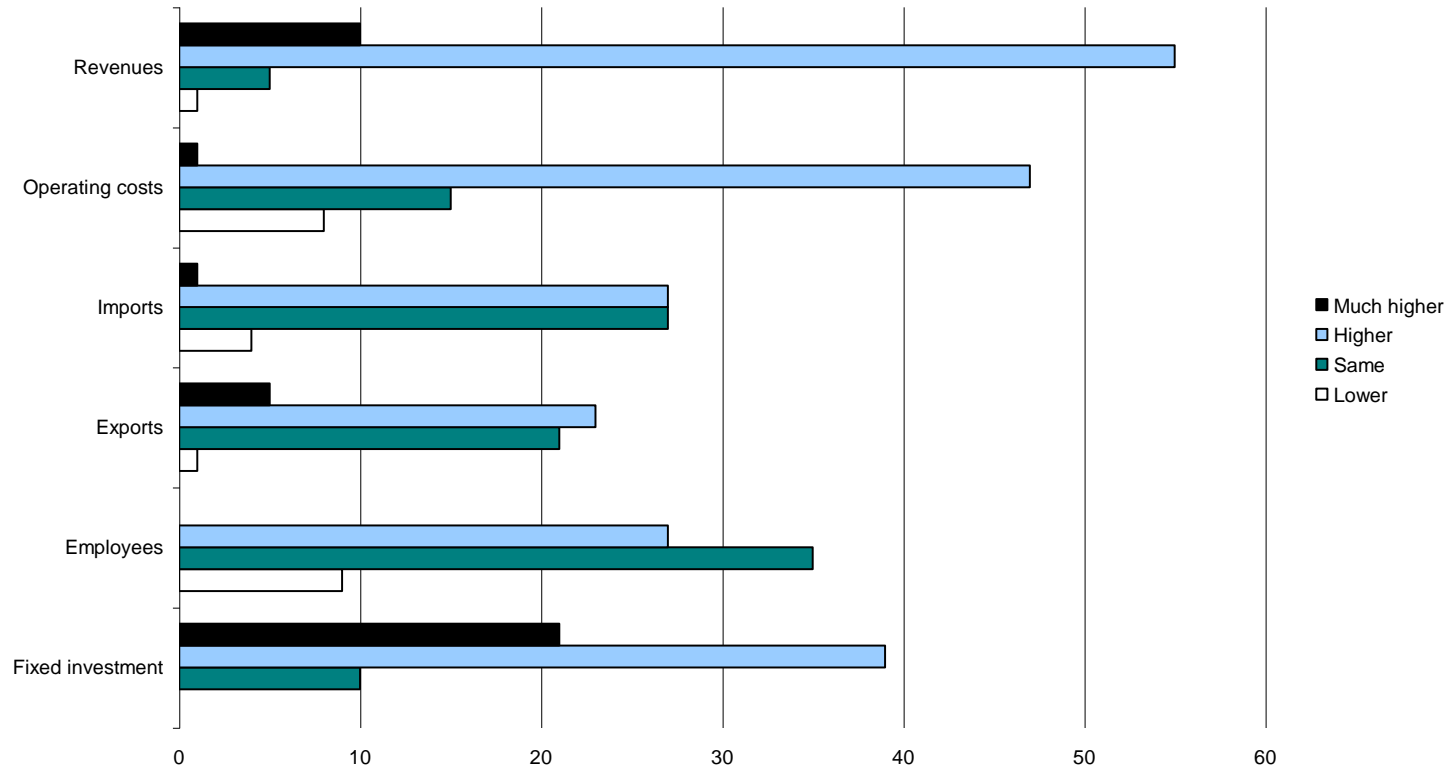
Who participated?





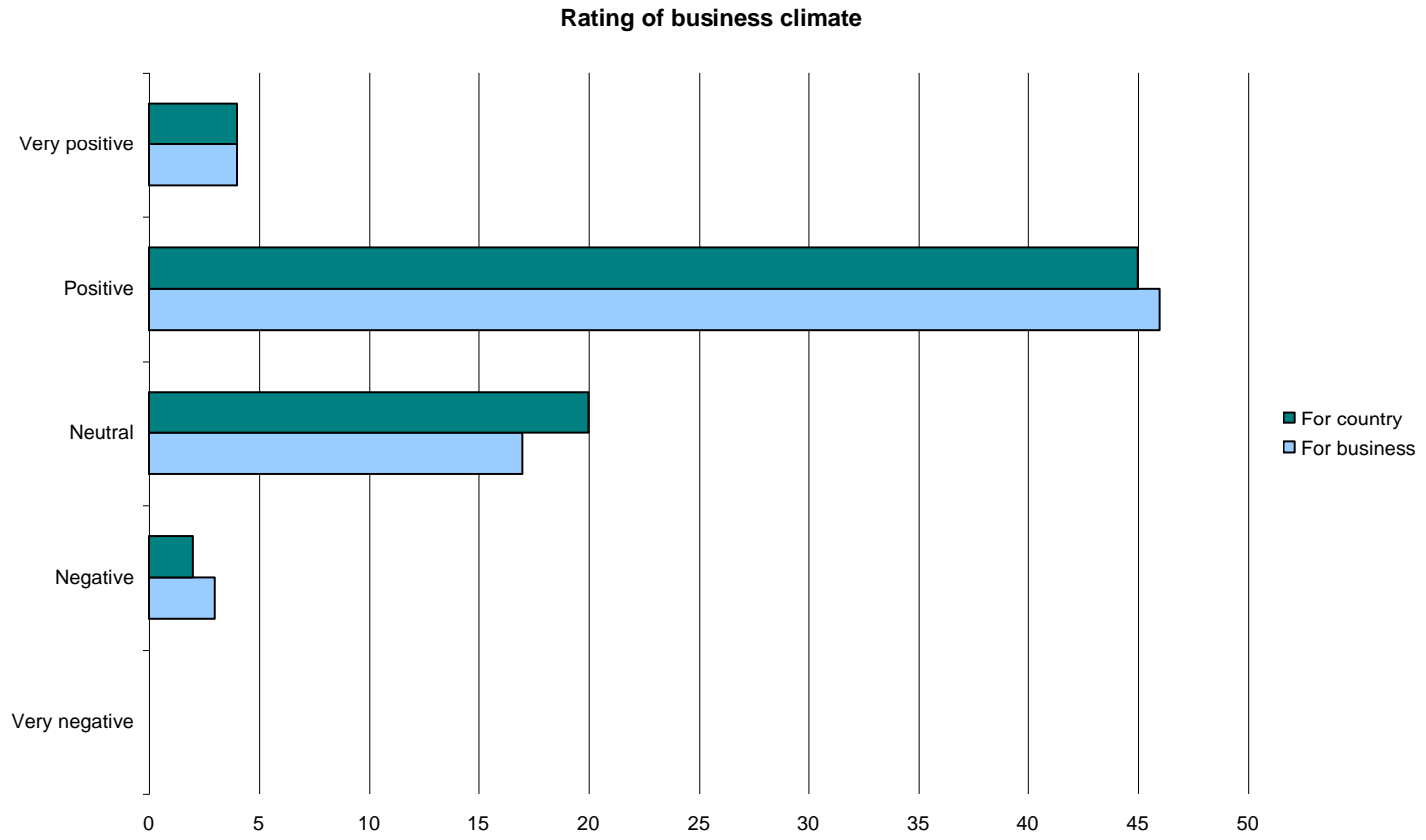
How do CEOs see 2007?

Outlook for 2007





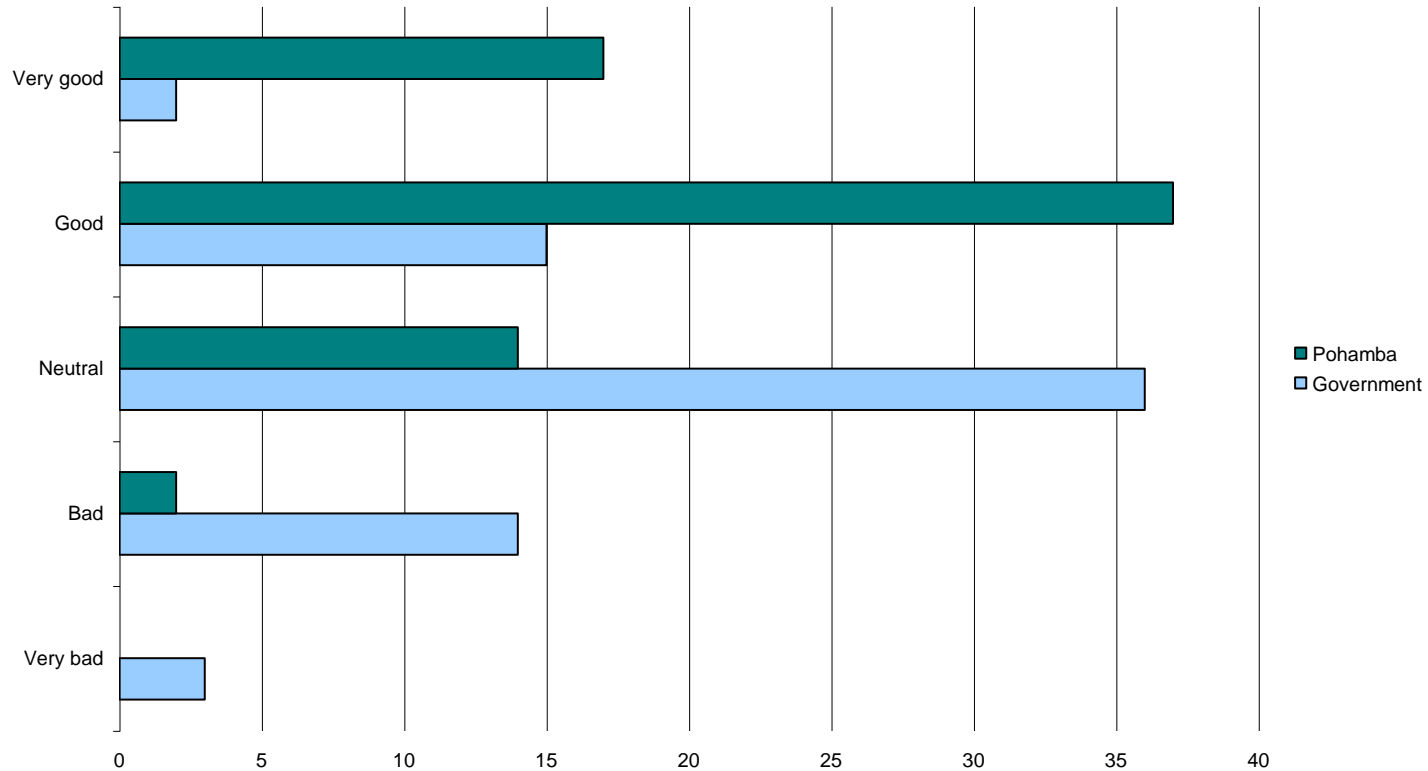
How do CEOs rate Namibia's business climate?





How do CEOs rate the President and his Government?

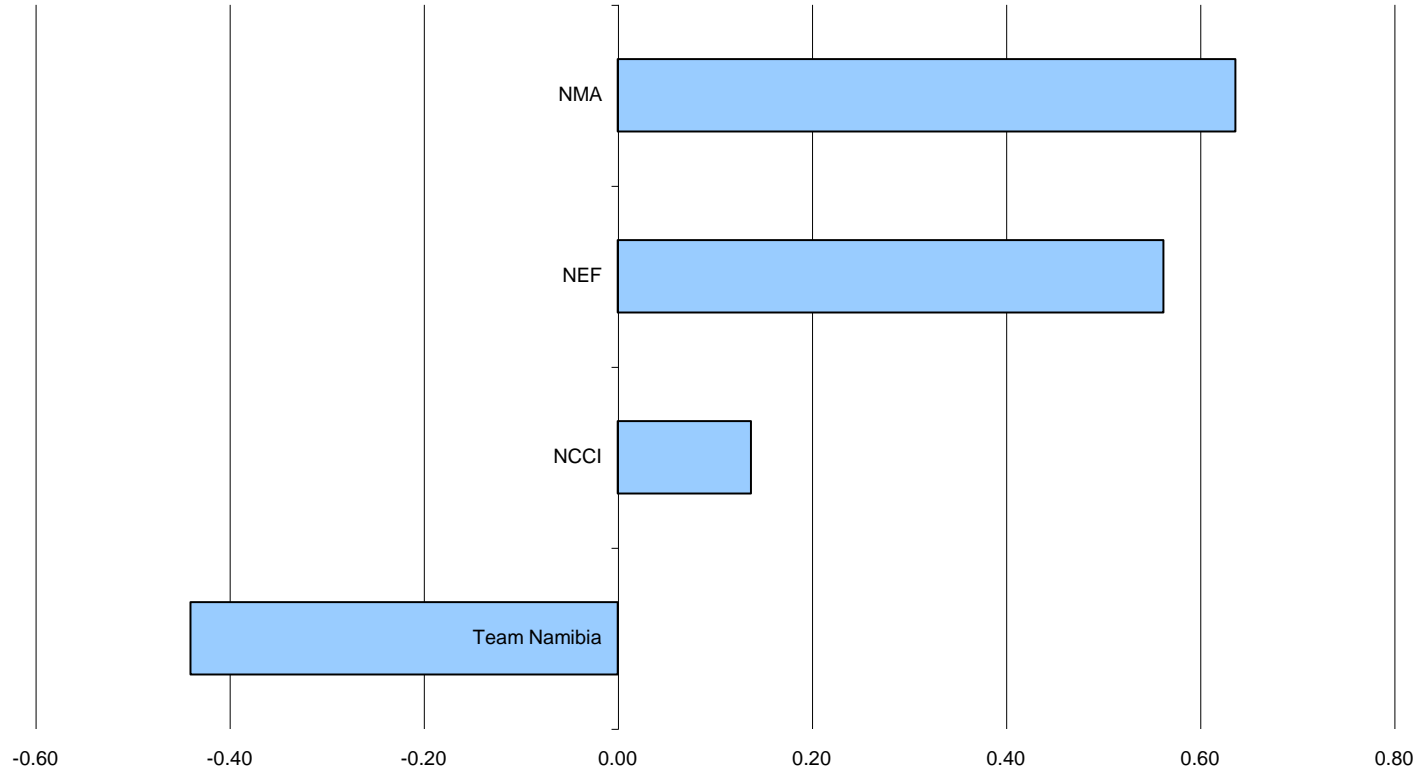
Rating of President and Government





How do CEOs rate the business organisations they belong to?

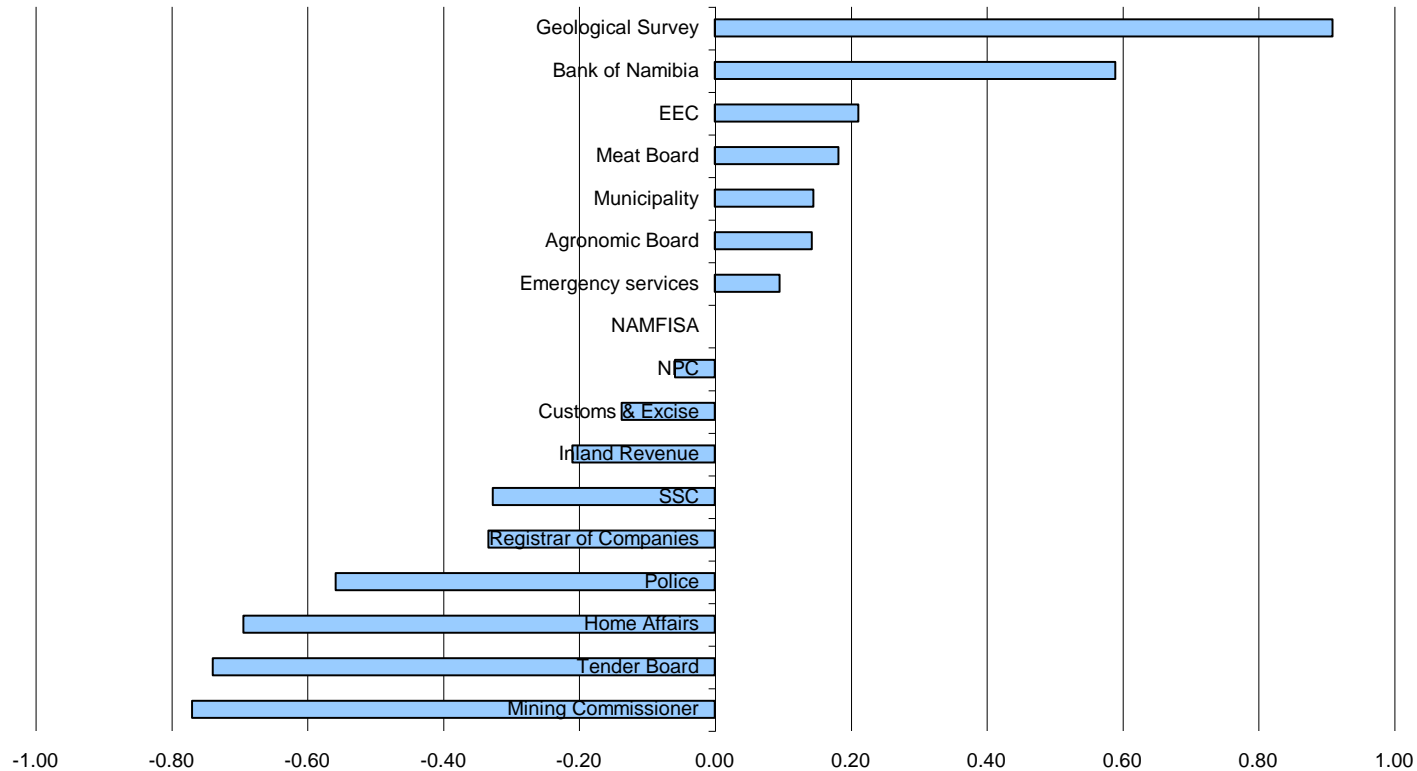
Rating of business organisations





How do CEOs rate key public agencies?

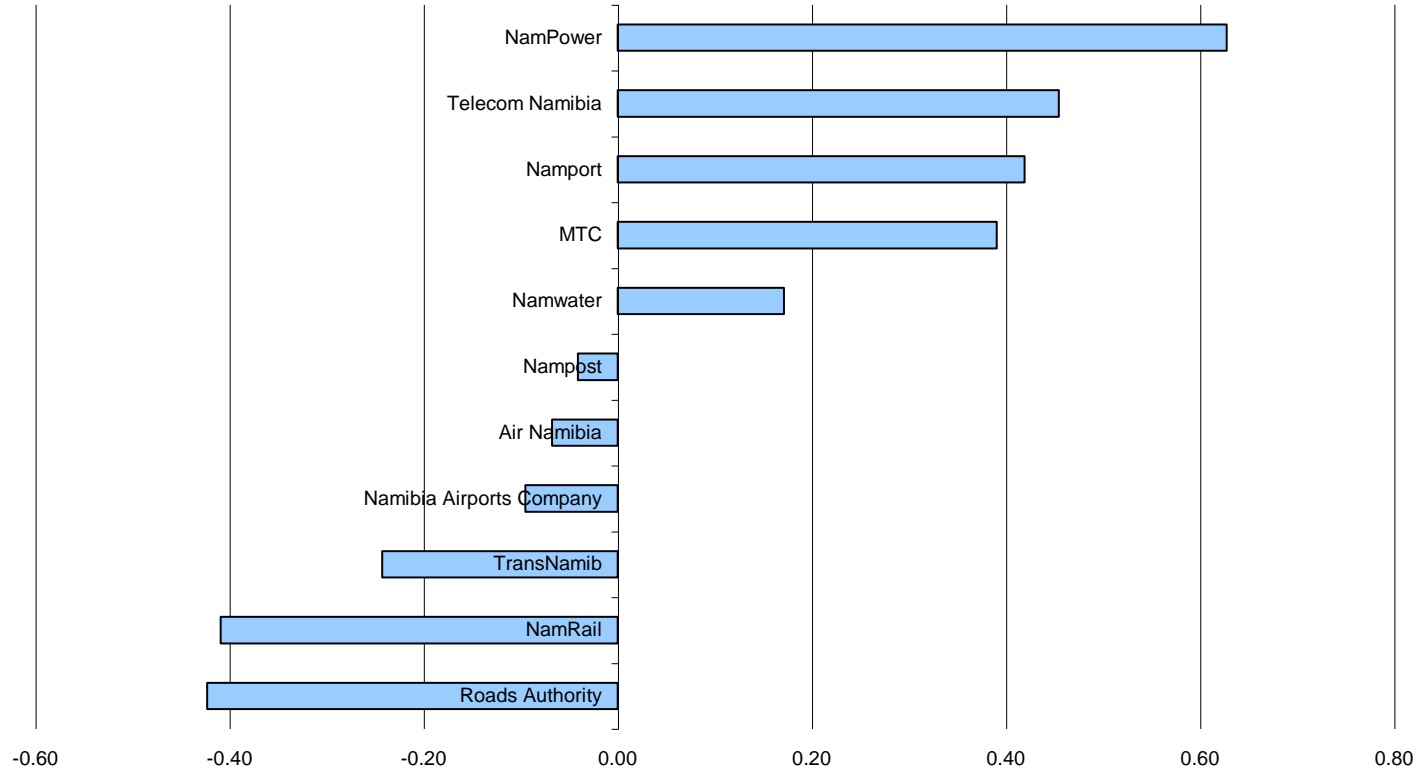
Rating of key public services





How do CEOs rate commercial parastatals?

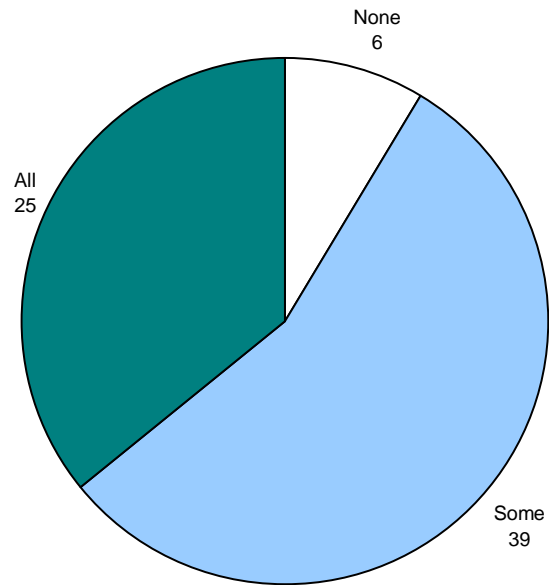
Rating of commercial parastatals





How do CEOs think these services can be improved?

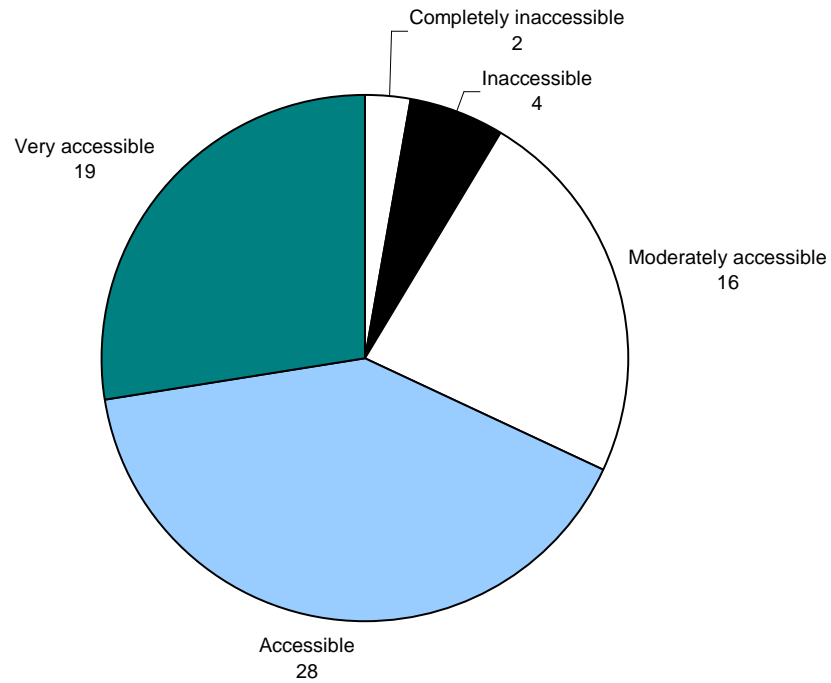
Privatisation





How do CEOs rate Government accessibility?

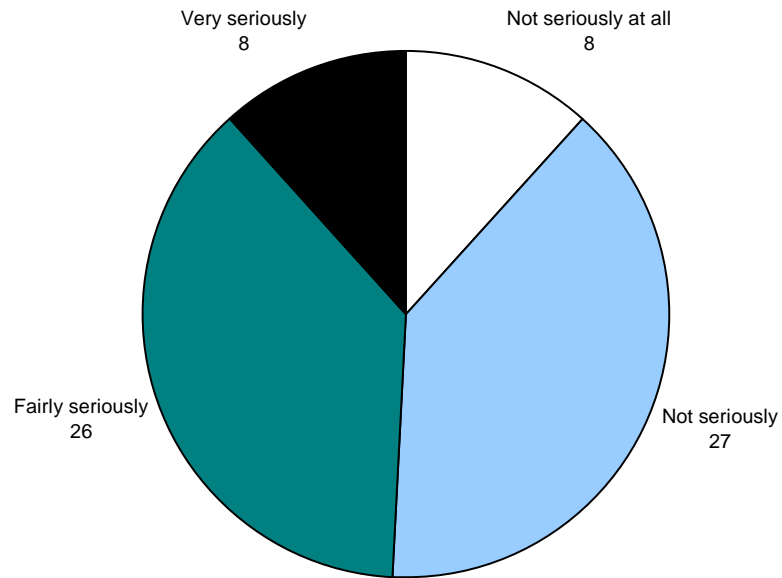
Government accessibility





How do CEOs rate the impact of Government's accessibility?

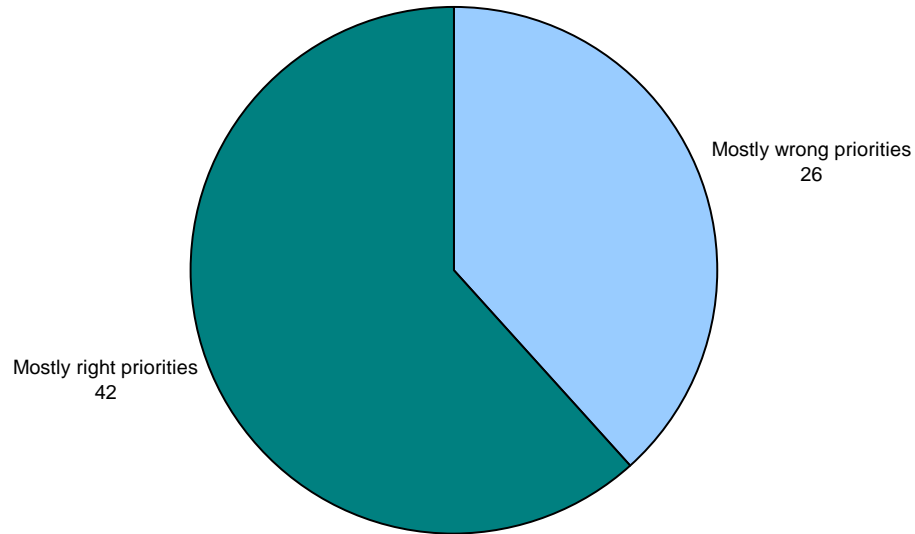
Impact of accessibility





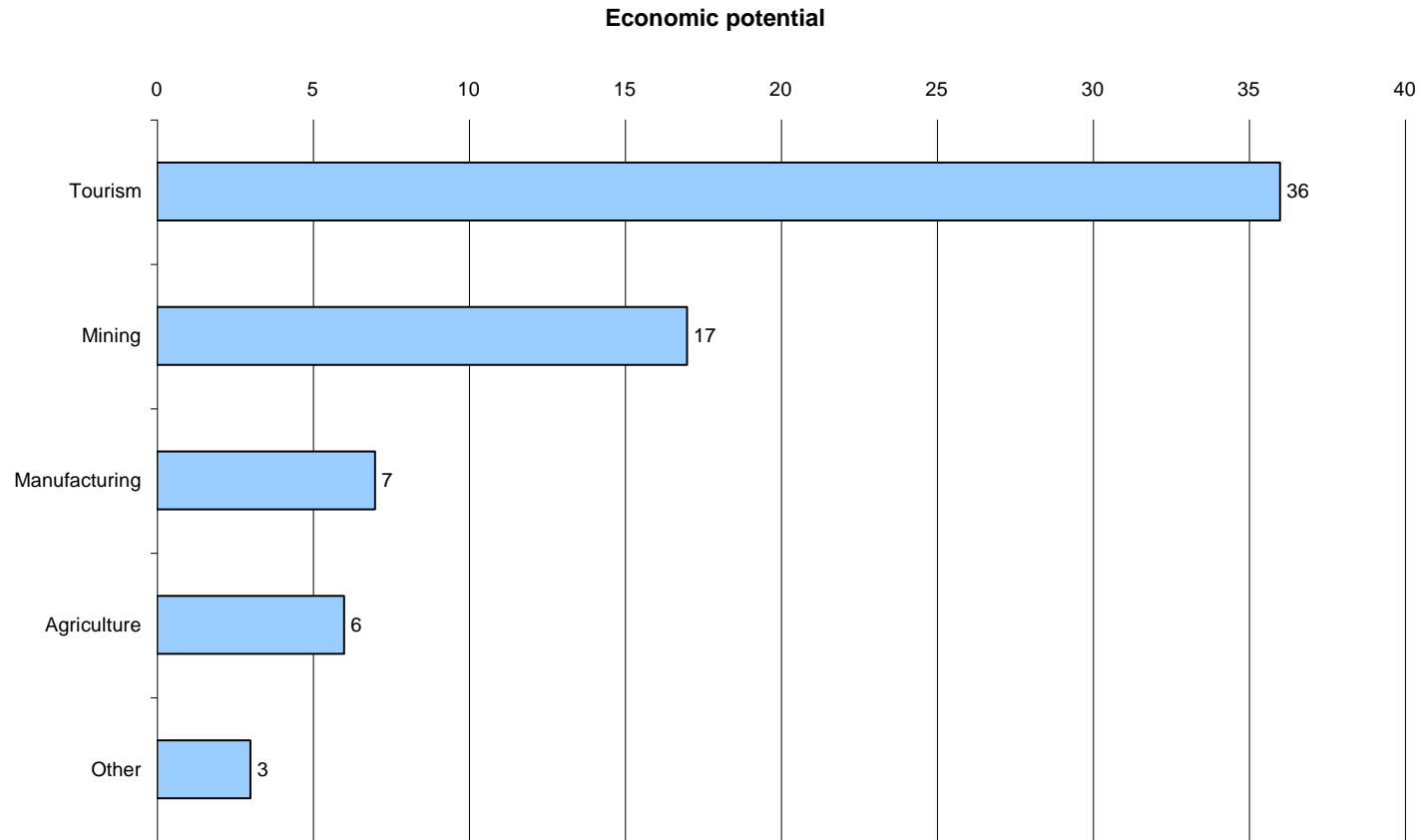
Is Government allocating resources to the right priorities?

Government priorities





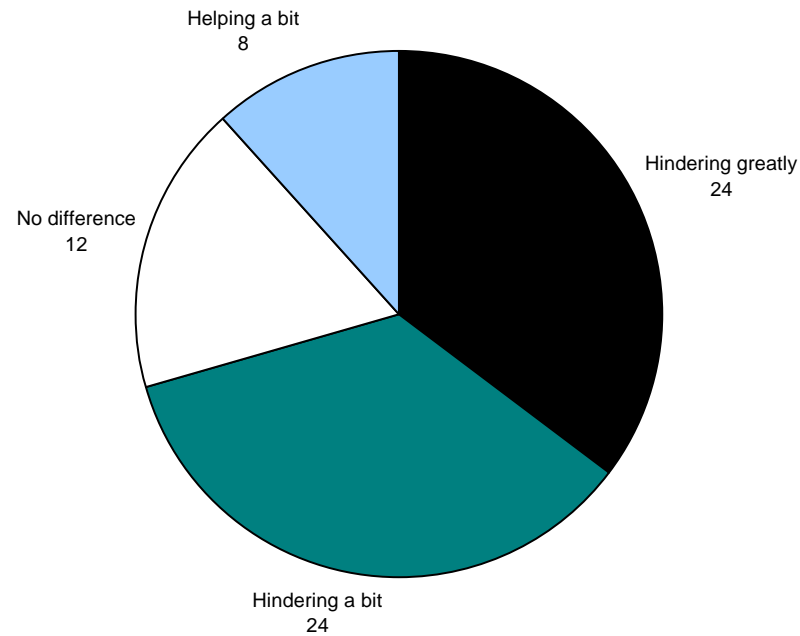
Where does Namibia's economic potential lie?





What do CEOs think about the way land reform is being handled?

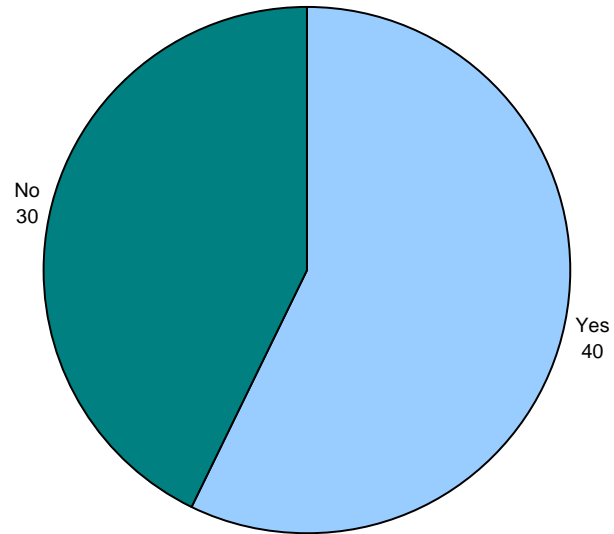
Land reform





Do CEOs think tax rates hamper the growth of their operations?

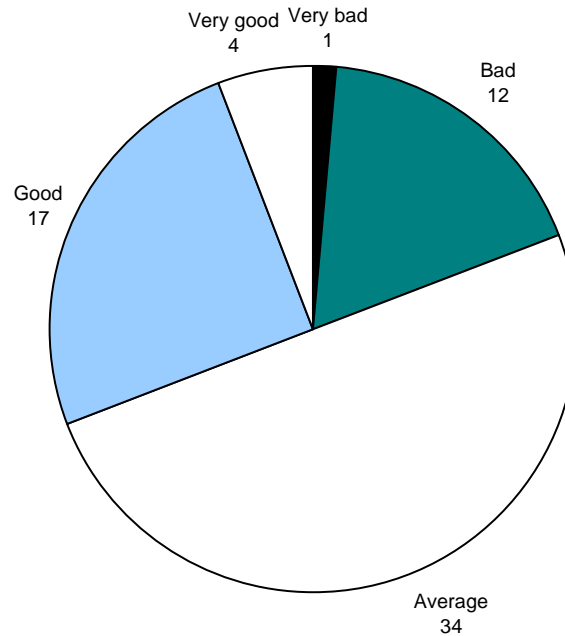
Tax rates





Do CEOs see low productivity as an issue?

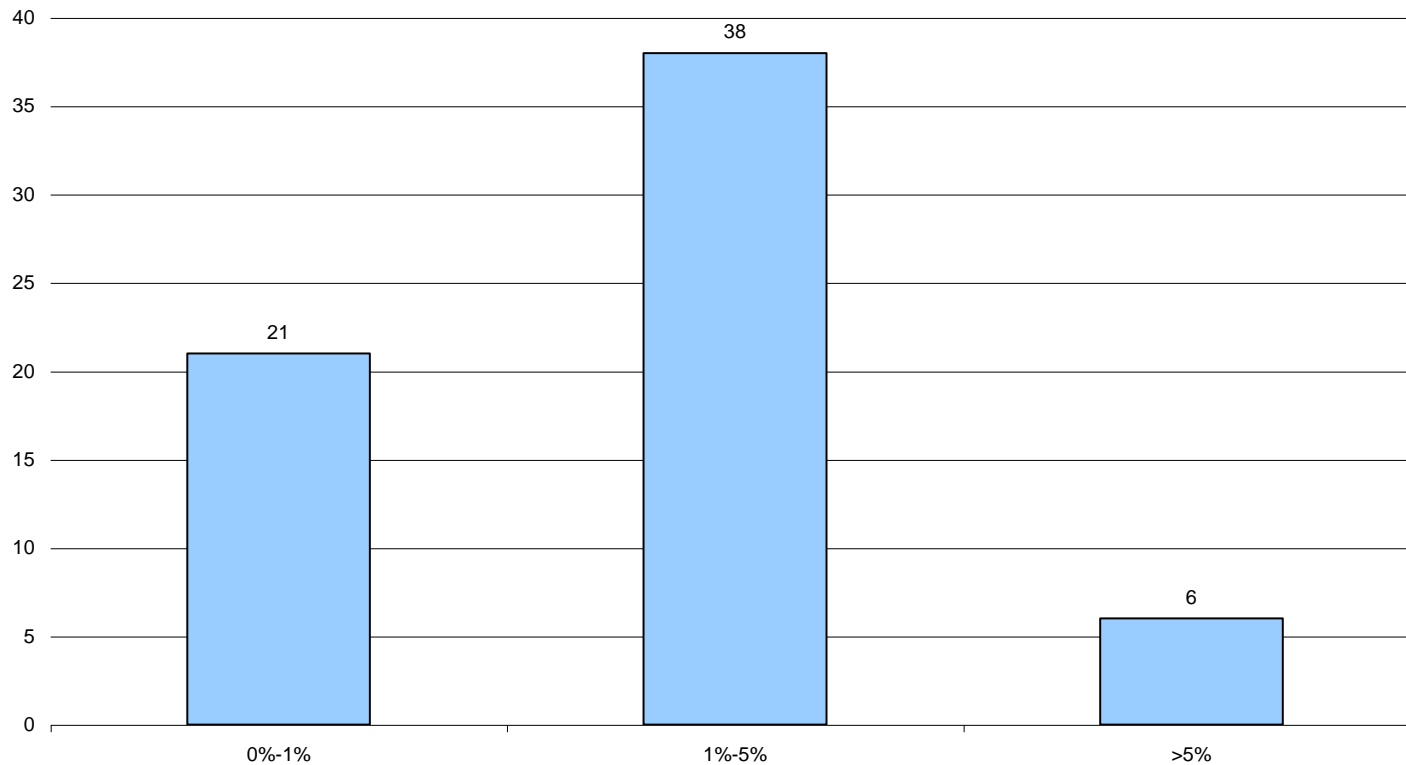
Productivity





How much are their companies spending on training?

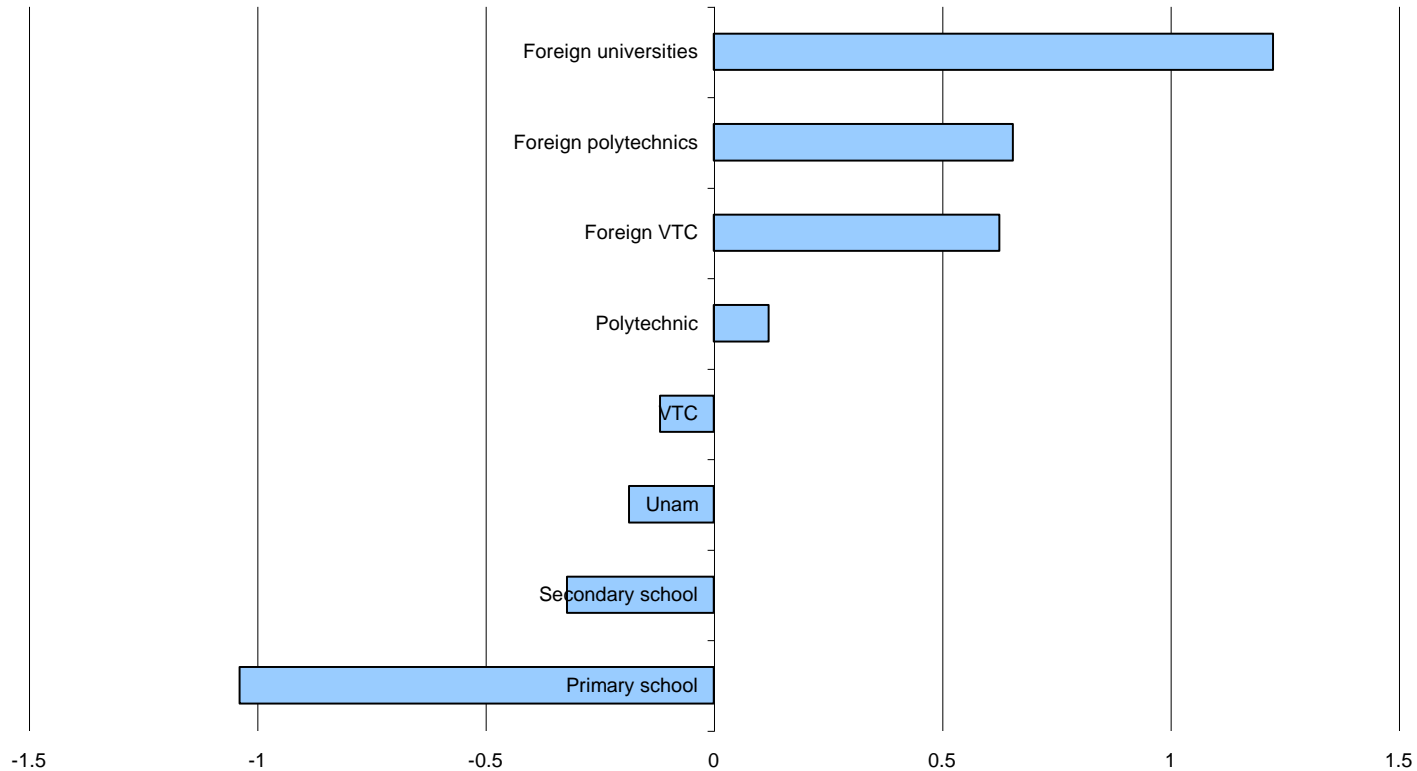
Spending on training as % of turnover





How do CEOs rate educational institutions?

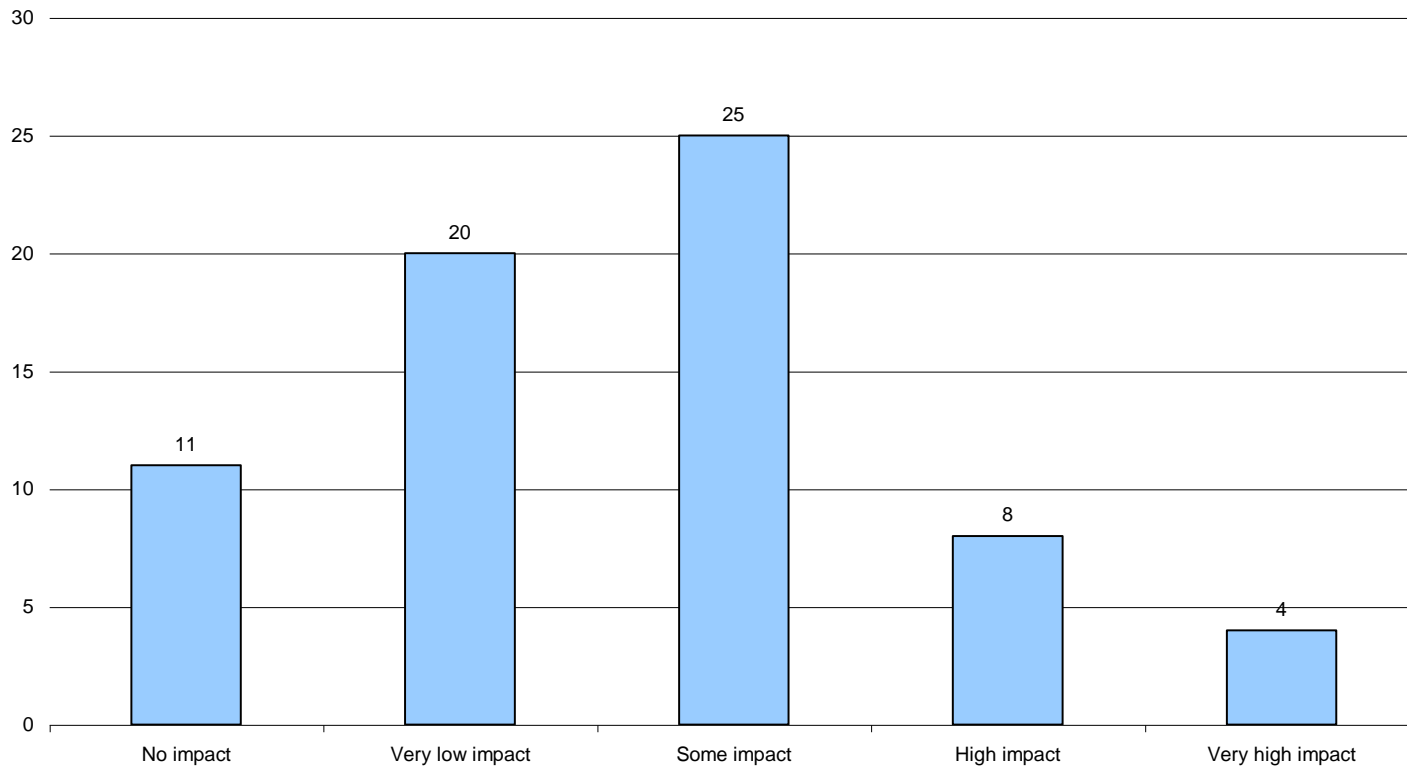
Rating of educational institutions





Do CEOs think HIV/AIDS is having an impact on their businesses?

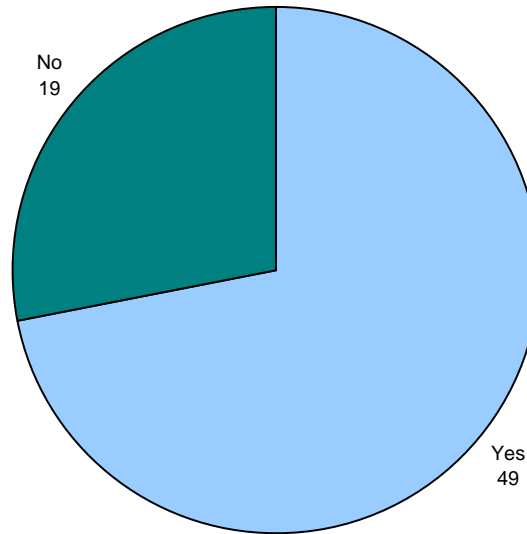
Impact of HIV/AIDS





Do their companies have a formal HIV/AIDS policy?

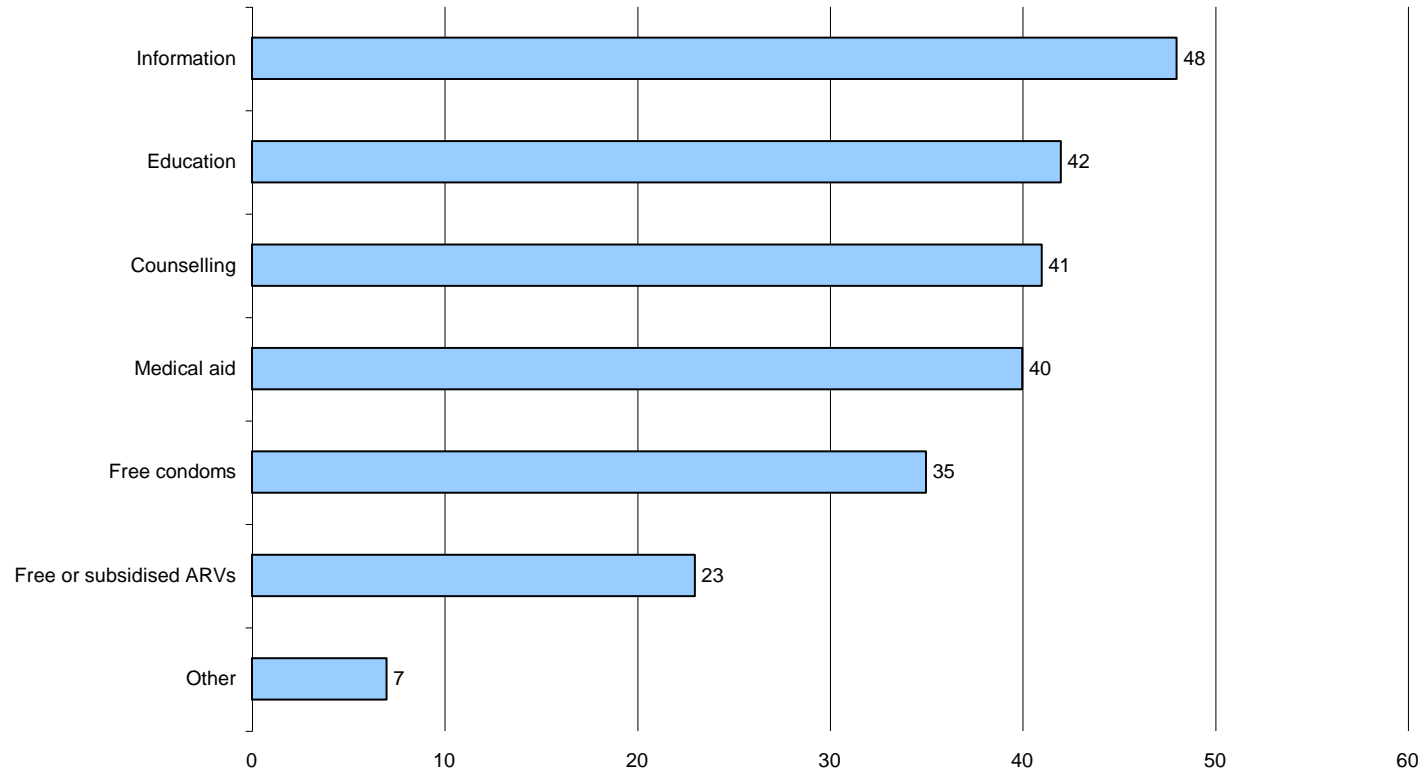
Formal HIV/AIDS policy





What do their HIV/AIDS policies consist of?

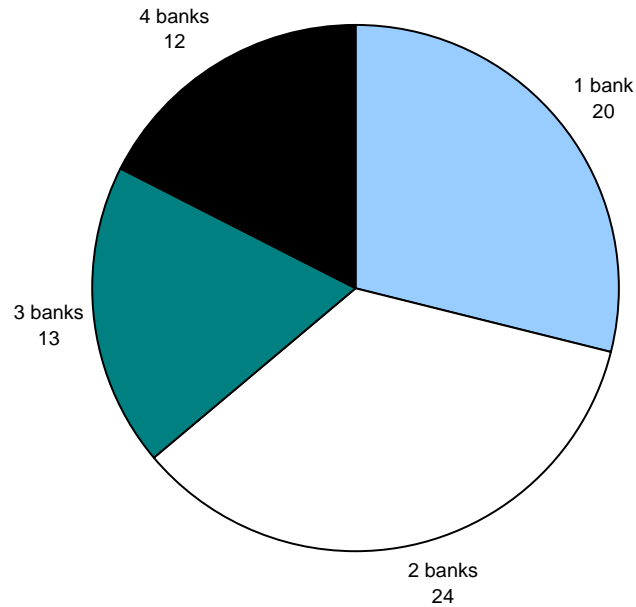
Components of HIV/AIDS policy





Which banks do they use?

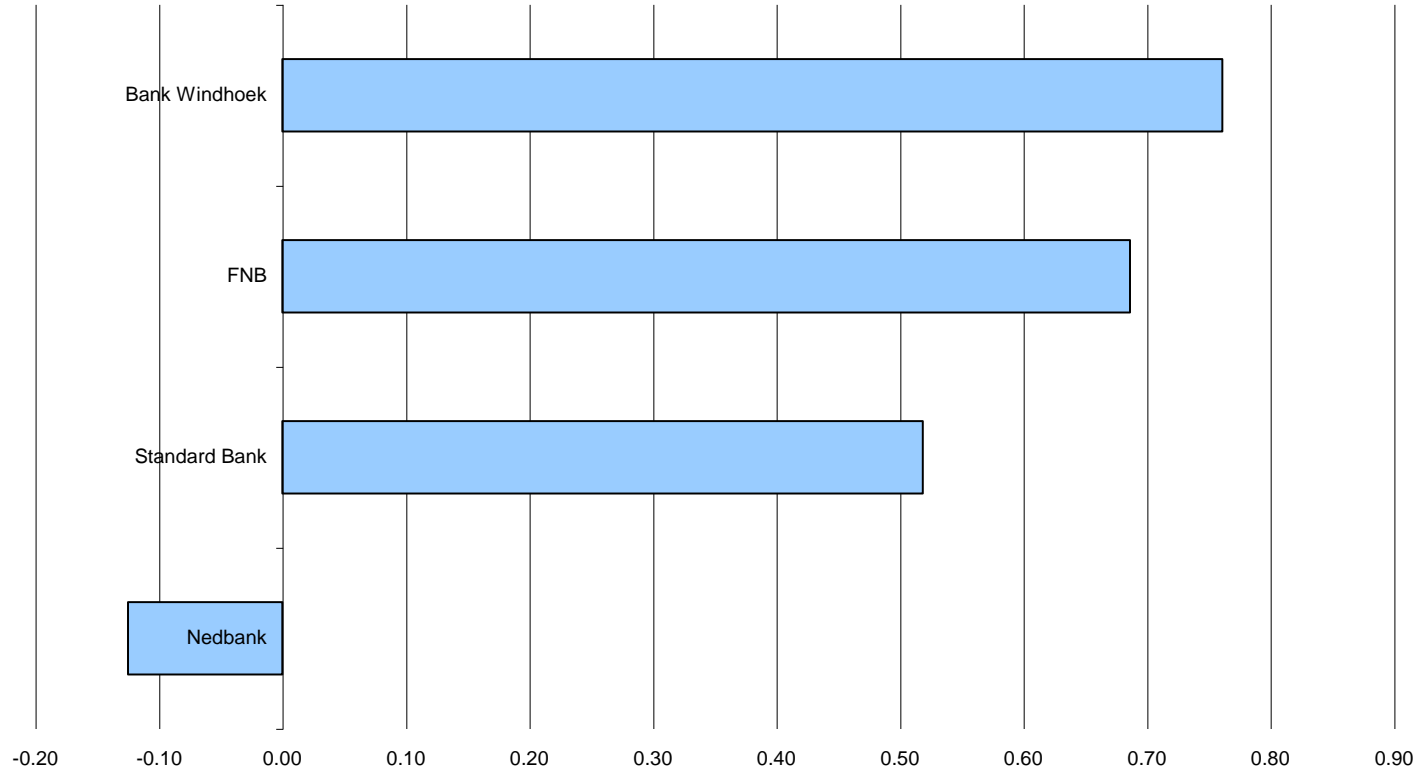
Number of banks used





How do CEOs rate the banks?

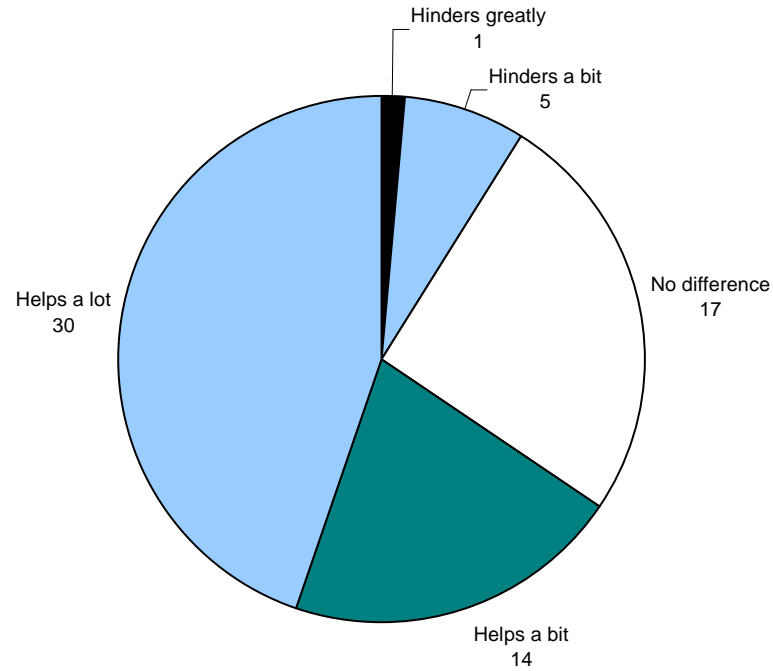
Rating of banks





Should Namibia stay in the CMA?

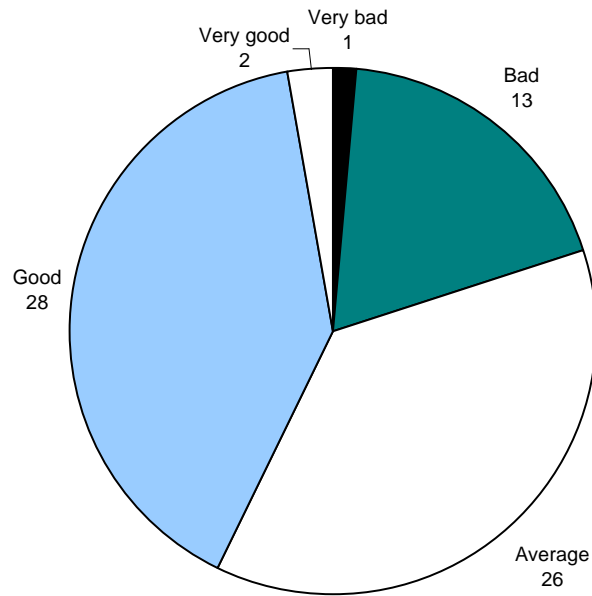
CMA membership





How do CEOs rate Namibia's ICT infrastructure?

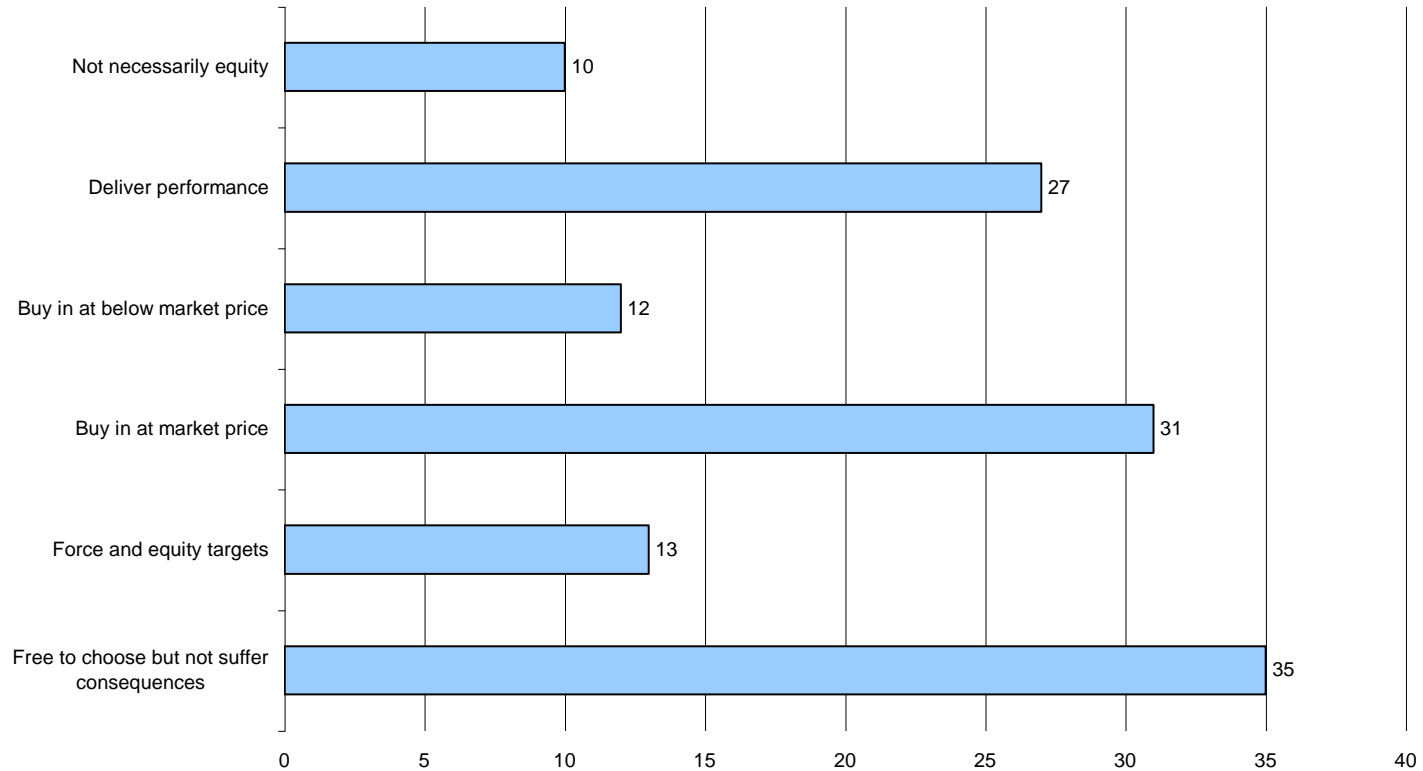
Namibia's ICT infrastructure





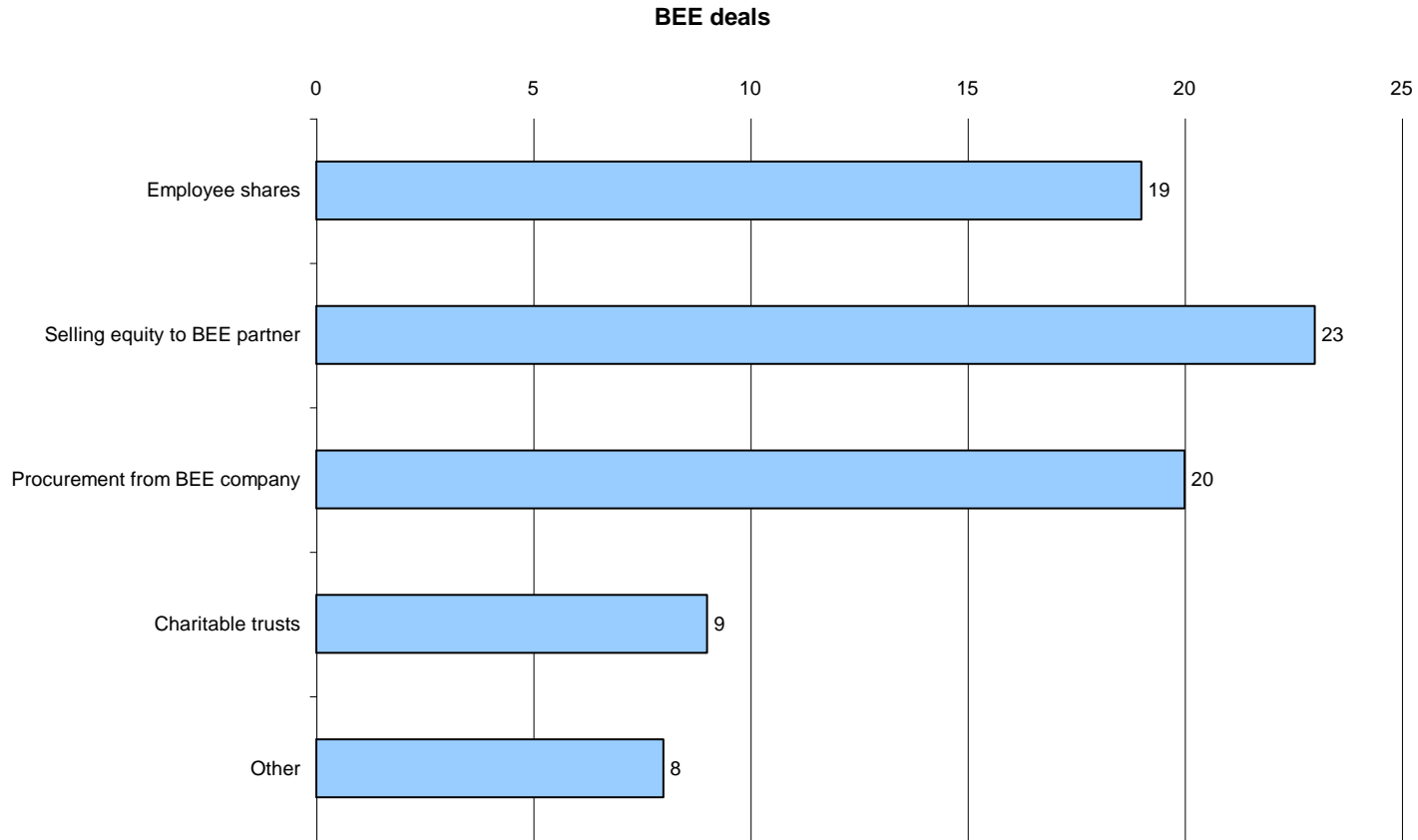
How should BEE be pursued?

Elements of BEE





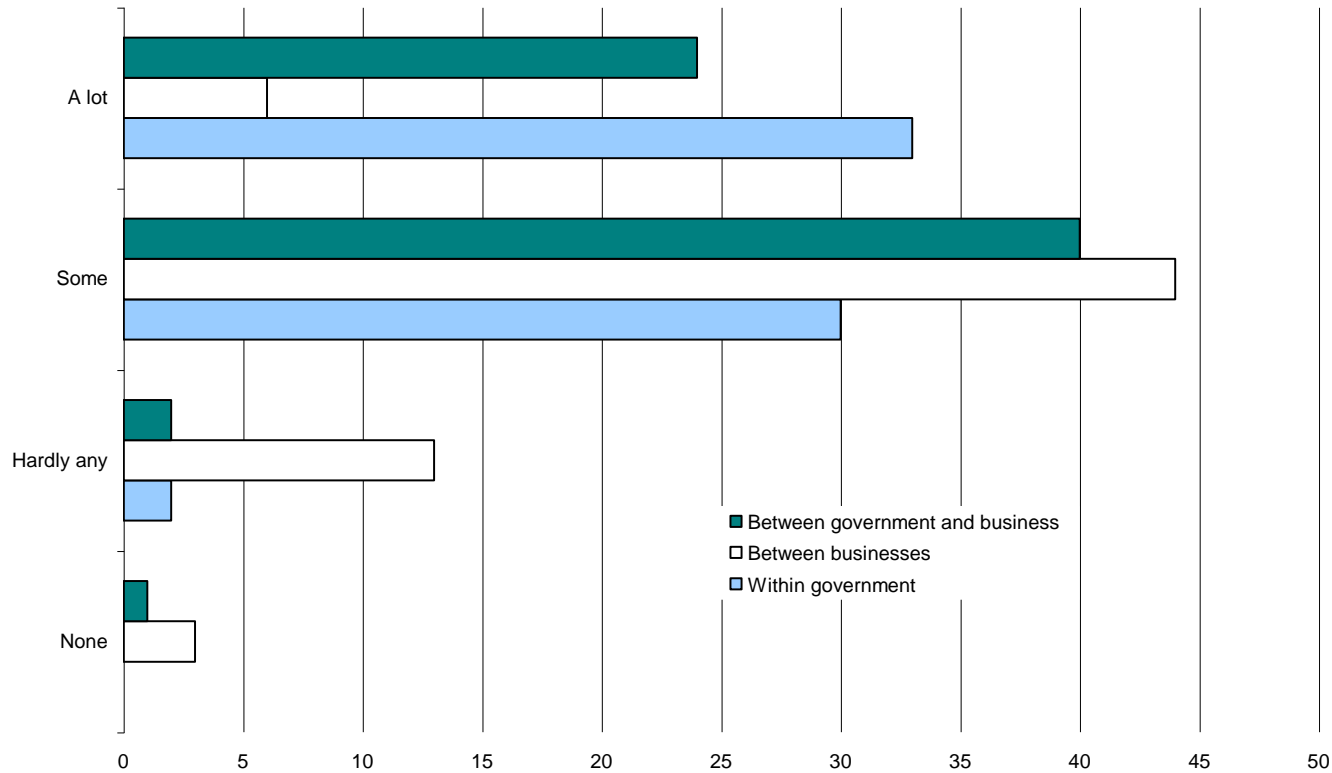
What BEE deals have their companies done?





How much corruption do CEOs think there is in Namibia?

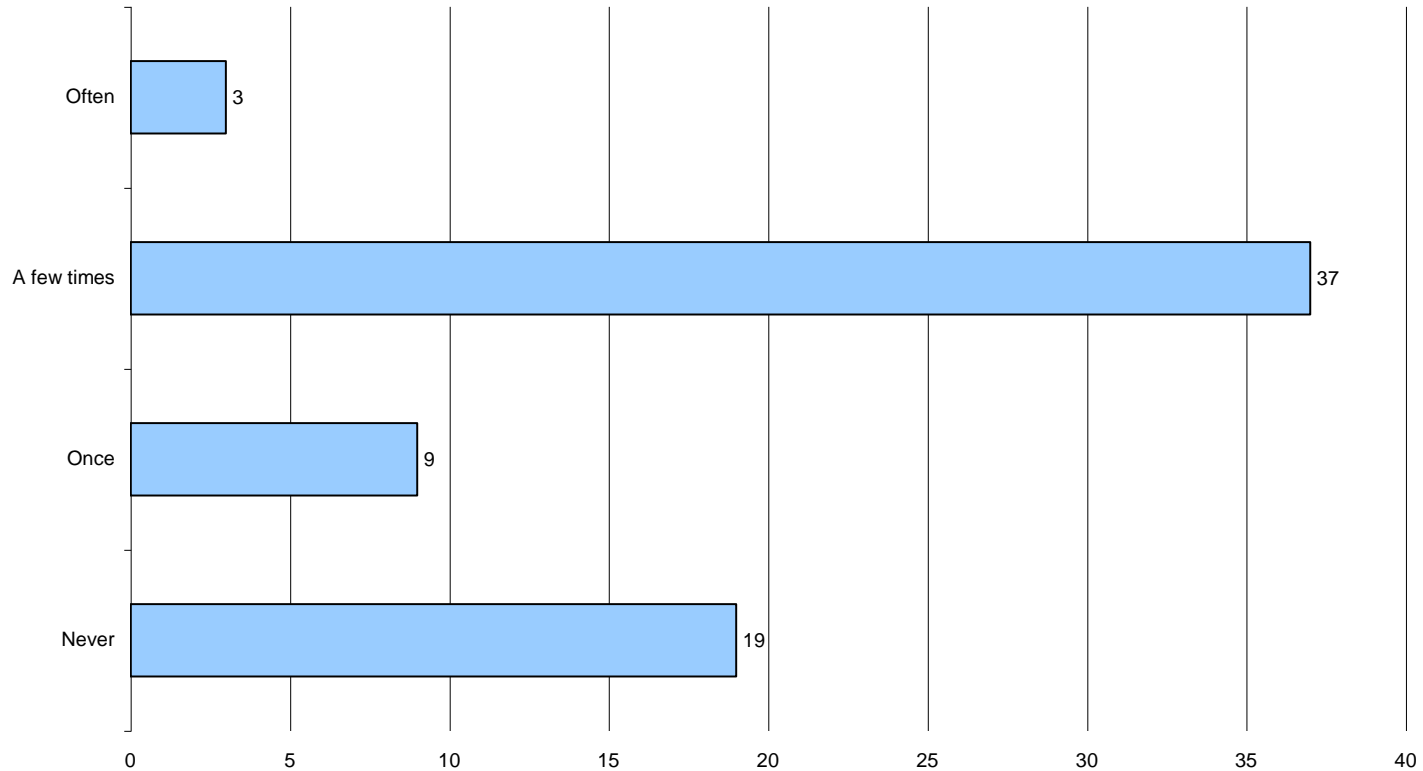
Perceptions of corruption





How much corruption have CEOs experienced?

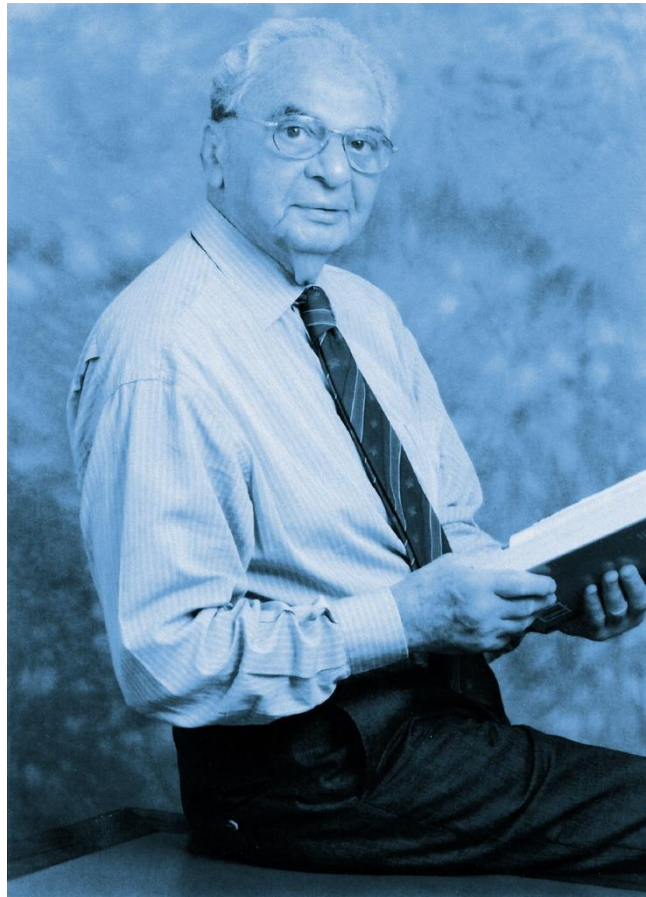
Experiences of corruption





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Which business personality working in Namibia do CEOs most admire?





- Positive about business climate
- Optimistic about 2007
- Believe President doing good job but less positive about Government overall
- Positive about NMA and NEF but lukewarm about NCCI and negative about Team Namibia
- Rate Mining Commissioner, Tender Board, Home Affairs and Police poorly
- Rate Roads Authority and TransNamib poorly
- Believe privatisation can help improve services





- Believe Government generally allocating resources to right priorities but wasting money on defence, white elephants and bloated and inefficient bureaucracy
- Believe tourism holds great potential
- View globalisation as more of an opportunity than a threat
- Believe trade protection is justified in specific cases
- Believe labour relations are not bad and racism in the workplace limited
- Are lukewarm about skills, motivation and productivity of their workforces
- Spending significant amounts on training





- Are being negatively affected by HIV/AIDS but have introduced policies to deal with problems
- Use more than one bank and rate Nedbank badly
- Believe Namibia's membership of the CMA helps their businesses
- Think Government should pursue BEE but are divided on what BEE should consist of
- See corruption as widespread with perceptions informed by actual experiences





- Thank you for your participation
- Hopefully this first publication and lessons learnt will encourage more CEOs to participate next time





Slide content here

Arial Normal 24pt.

Use colours: Black

Dark Turquoise

Light Turquoise

